

ASX Release  
4 November 2011

## ATTICUS EXECUTES SHARE SALE AGREEMENT TO ACQUIRE ZAMANCO HOLDINGS LIMITED

Atticus Resources Limited (ASX: ACZ; “**Company**”) is pleased to announce that, following the ASX announcement on 27 October 2011, the Company has now signed the conditional Share Sale Agreement (“**SSA**”) to acquire 100% of the issued capital of Zamanco Holdings Limited (“**Zamanco**”).

The SSA is subject to:

1. the Company completing final due diligence investigations on Zamanco to its full satisfaction; and
2. the Company obtaining shareholder approval for the Zamanco transaction at the forthcoming Annual General Meeting, which the Company intends to hold on Friday 16th December 2011.

In due course, the Company’s Shareholders will receive a Notice of Meeting setting out various resolutions relating to the proposed acquisition of Zamanco together with items required to be dealt with at the Annual General Meeting. A detailed explanatory statement setting out the terms of the Zamanco acquisition and Zamanco’s current interests will accompany the Notice of Meeting.

### Indicative Timetable

The dates below are indicative only. The Directors reserve the right to vary the dates without prior notice, which may have a consequential effect on the other dates.

Event	Date
Dispatch of Notice of Annual General Meeting seeking approval of the Acquisition.	15 <sup>th</sup> November 2011
Annual General Meeting to approve the Acquisition and change in nature and scale of activities	16 <sup>th</sup> December 2011



Geoff Donohue  
Chairman