



24 October 2007

## STATEMENT CONFIRMING COMPLETION OF AGREEMENTS

The Company hereby confirms:

- Completion of an agreement dated 21 May 2007 between APG Resources Pty Ltd and Galtrad Pty Ltd for the acquisition of Exploration Licence 53/783, Prospecting Licence 53/1241 & 53/1242 ("Harris Find") and the payment of \$15,000 and the issue of 300,000 ordinary shares in the Company to Galtrad Pty Ltd and its nominee.
- Satisfaction of the conditions precedent to the joint venture agreement dated 30 May 2007 between APG Resources Pty Ltd and BrilliantGold Pty Ltd whereby APG has the right to acquire an interest in Exploration Licence 39/1110 and Exploration Licence Application 39/1249 and the payment of \$30,000 and the issue of 300,000 ordinary shares in the Company to BrilliantGold Pty Ltd.